

Unit – II

1. What is stepper motor?

A stepper motor is a digital actuator whose input is in the form of programmed energization of the stator windings and whose output is in the form of discrete angular rotation.

2. Define the term step angle. [May/June 2007, May 2008, Nov/Dec 2013 April/May 2013]

Step angle is defined as the angle through which the stepper motor shaft rotates for each command pulse. It is denoted as β .

Formula for step angle (β)

$$\beta = \frac{N_s - N_r}{N_s \cdot N_r} \times 360$$

$$\beta = \frac{360}{mN_r}$$

Where

N_s – No. of stator poles or stator teeth

N_r – No. of rotor poles or rotor teeth

m – No. of stator phases

3. What are the main features of stepper motor which are responsible for its wide spread use? [April/May 2008 Nov/Dec 2013]

- 1) It can driven open loop without feedback
- 2) It is mechanically simple
- 3) It requires little or no maintenance
- 4) Responds directly to digital control signals, so stepper motors are natural choice for digital computer controls.

4. Give the classification of stepper motor. [Nov/Dec 2009 April/May 2010]

- 1) Variable reluctance stepper motor:

- (i) Single Stack
- (ii) Multi Stack

- 2) Permanent Magnet Stepper Motor

- (i) Hybrid Stepper motor
- (ii) Claw pole Motor.

5. Define slewing. [Nov/Dec 2009 April/May 2010]

The stepper motor may be operate at very high stepping rates i.e., 25000 steps per second. A stepper motor operates at high speeds is called slewing.

6. Write down the formula for motor speed of stepper motor.

Motor speed

$$n = \frac{\beta \times f}{360^\circ} \text{ rps}$$

Where

β - Step angle

f – Stepping frequency or pulse rate in pulses per second (pps)

7. Define resolution.

It is defined as the number of steps needed to complete one revolution of the rotor shaft.

8. State some applications of stepper motor.[May 2017]

- 1) Floppy diskdrives
- 2) Quartzwatches
- 3) Camera shutter operation
- 4) Dot matrix and line printers
- 5) Machine toolapplications
- 6) Robotics

9. What are the advantages and disadvantages of stepper motor? (Nov/Dec-13)

Advantages:

- 1) It can driven open loop without feedback.
- 2) Responds directly to digital control signals, so stepper motors are natural choice for digital computer controls.
- 3) It is mechanically simple.
- 4) It requires little or no maintenance.

Disadvantages:

- 1) Low efficiency with ordinarycontroller.
- 2) Fixed stepangle.
- 3) Limited ability to handle large inertiaload
- 4) Limited power output and sizesavailable.

10. What are the different modes of excitation in a stepper motor? [May/June 2012]

1. 1 - Phase on or full - stepoperation
2. 2-phaseonmode
3. Half- step operation (Alternate 1-phase on and 2-phase onmode)
4. Micro steppingoperation

11. What is meant by full-step operation? Nov/Dec-14

It is the one-phase on mode operation. It means, at that time only one winding is energized. By energizing one

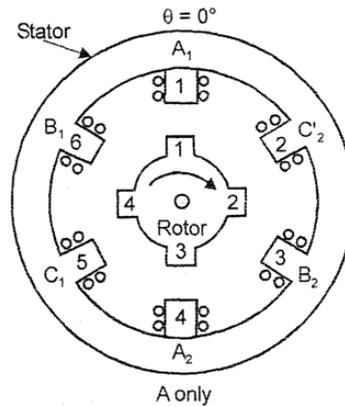
stator winding, the rotor rotates some angle. It is the full-step operation.

12. What is meant by half- step operation? Nov/Dec-14

It is the alternate one-phase on and 2-phase on mode operation. Here, the rotor rotate an each step angle is half of the full-step angle.

13. Sketch the diagram of a VR stepper motor

VR Stepper motor



14. What is meant by micro stepping in stepper motor? [Apr/May 2015]

Micro stepping means, the step angle of the VR stepper motor is very small. It is also called mini - stepping. It can be achieved by two phases simultaneously as in 2-phase on mode but with the two currents deliberately made unequal.

15. What is the main application of micro stepping VR stepper motor? [Nov/Dec2014]

Micro stepping is mainly used where very fine resolution is required. The applications are printing and photo type setting. AVR stepper motor with micro stepping provides very smooth low - speed operation and high resolution.

16. What is a multi - stack VR stepper motor?

Micro stepping of VR stepper motor can be achieved by using multi stack VR stepper motion. It has three separate magnetically isolated sections or stacks. Here the rotor a stator tooth is equal.

17. What are the advantages and disadvantages of VR stepper motor?

Advantages

- 1) Low rotor inertia
- 2) High torque to inertia ratio
- 3) Lightweight

- 4) Capable of high stepping rate.
- 5) Ability to freewheel

Disadvantages

- 1) Normally available in 3.6° to 30 step angles.
- 2) No detente torque available with windings de-energized

18. What are the advantages & disadvantages of permanent magnet stepper motor?

Advantages:

- 1) Low power requirement
- 2) High detente torque as compared to VR motor
- 3) Rotor does not require external exciting current
- 4) It produces more torque per ampere stator current

Disadvantages:

- 1) Motor has higher inertia
- 2) Slower acceleration

19. What is hybrid stepper motor? [Nov/Dec 2007, 2011]

The hybrid motor is operated with the combined principles of the permanent and variable reluctance motor in order to achieve a small step angle and a high torque from a small size.

20. What are the advantages and disadvantages of hybrid stepper motor?

Advantages:

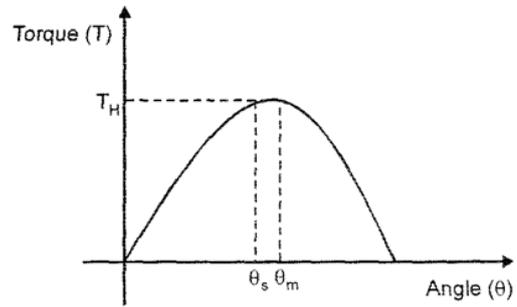
- 1) Less tendency to resonate
- 2) Provide detent torque with windings de-energized
- 3) Higher holding torque capability
- 4) High stepping rate capability

Disadvantages:

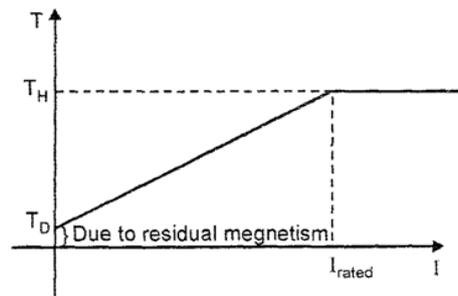
- 1) Higher inertia and weight due to presence of rotor magnet.
- 2) Performance affected by change in magnetic strength.

21. Draw the typical static characteristics of a stepper motor

T- θ Characteristic



T-I Characteristic



22. Differential between VR, PM and hybrid stepper motor.

S. No	VR Stepper motor	PM Stepper motor	Hybrid stepper motor
1	Low rotor inertia	High inertia	High inertia
2	Less weight	More weight	More weight
3	No detente torque available windings de-energized	Provides detente torque	Provides detente torque with windings de-energized
4	Rotor is no permanent magnet	Rotor is permanent magnet	Rotor is permanent magnet
5	Rotor is a salient pole type	Rotor is a cylindrical type	Rotor is a salient pole type

23. Define holding torque. [Nov/Dec 2007 April/May 2011]

Holding torque is the maximum load torque which the energized stepper motor can withstand without slipping from equilibrium position.

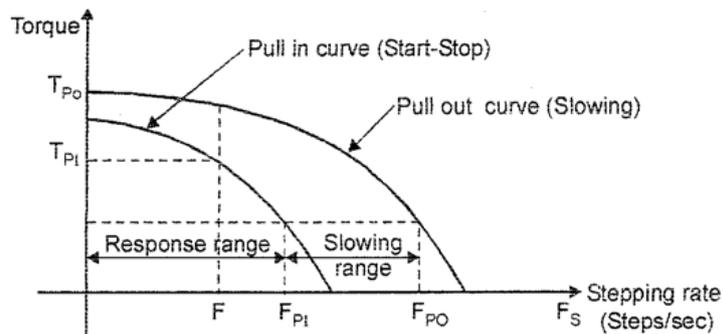
24. Define detent torque. [May/June 2007 May 2011]

Detente torque is the maximum load torque which is unenergized stepper motor can with stand without slipping. It is also known as cogging torque.

25. Define torque constant. [Nov/Dec 2012]

Torque constant of the stepper motor is defined as the initial slope of the torque current curve of the stepper motor. It is also called as torque sensitivity.

26. Draw the typical dynamic characteristics of a stepper motor.



27. Define pull-in torque.

It is the maximum torque the stepper motor can develop in start - stop mode at a given stepping rate F (steps/sec), without losing synchronism.

28. Define pull-out torque.

It is the maximum torque the stepper motor can develop at a given stepping rate F (steps/sec), without losing synchronism.

29. Define pull-in rate.

It is the maximum stepping rate at which the stepper motor will start or stop, without losing synchronism, against a given load torque.

30. Define pull-out rate.

It is the maximum stepping rate at which the stepper motor will slow, without losing synchronism against a given load torque.

31. What is a response range?

It is the range of stepping rates at which the stepper motor can start or stop with losing synchronism, at a given load torque. Response range spans stepping rates the pull in rate.

32. What is a slewing range?

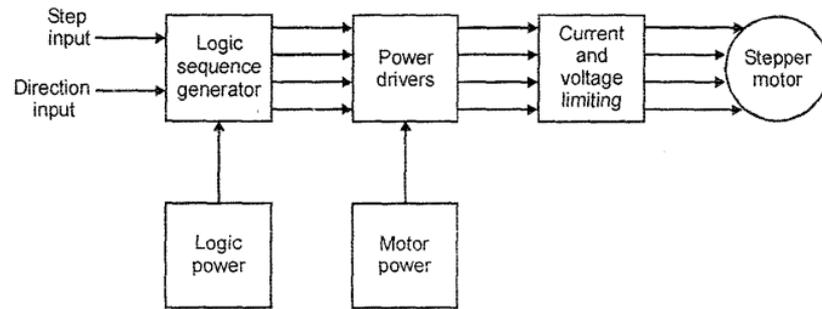
It is the range of stepping rates at which the stepper motor can run in the slow mode, with losing synchronism, at a given load torque.

The slewing range spans stepping rates

33. What is synchronism in stepper motor?

It is the one-to-one correspondence between the number of pulses applied to stepper motor controller and the number of steps through which the motor has actually moved.

34. Draw the block diagram of the drive system of a stepping motor



35. What is logic sequencer?

Logic sequence generator generates programmed logic sequences require for operation of a stepper motor.

36. What is meant by power drive circuit in stepper motor?

[May/June 2013]

The output from the logic sequence generator signals are low level signals which are too weak to energize stepper motor windings. To increase the voltage, current and power levels of the logic sequence output by using power semiconductor switching circuit. This circuit is called power drive circuit.

37. Distinguish the half step and full step operations of a stepping motor. [Nov/Dec-14]

Half Step	Full Step
It is the alternate one-phase on and 2-phase on mode operation. Here, the rotor rotate an each step angle is half of the full-step angle	It means, at that time only one winding is energized. By energizing one stator winding, the rotor rotates some angle. It is the full-step operation.

38. Write the principles of operation of a VR motor.

[Nov/Dec-14]

The reluctance in the airgap can be varied based on the excitation of winding's excitation. The torque exerted by the reluctance motor because of the tendency of the salient poles to align themselves in the minimum reluctance position. This torque is called reluctance torque

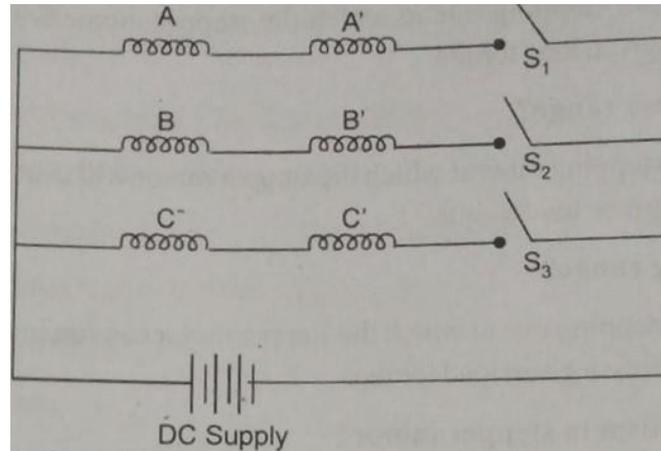
39. Compare single stack and multi stack configuration in stepping motors. [May/June 2012]

In Single Stack: Stator is single stack of steel laminations winding would wound around poles. Stator and rotor poles may be different. The rotating step angle is 30°.

Multi stack: it is divided along its axis into a number of stacks each energized by separate phase. Number of stacks and phases will be 3-7. Stator and rotor poles are equal. The rotating step angle is 10°.

40. Draw the equivalent circuit of a winding in stepper motor.

[Nov/Dec 2010 May 2017]



41. What is the step angle of a 4-pole stepper motor with 12 stator teeth and 3 rotor teeth? [April/May 2010]

$$\text{Step angle } \theta_s \text{ (or) } \beta = \frac{N_s - N_r}{N_s \cdot N_r} \times 360$$

$$= \frac{12 - 3}{12 \times 3} \times 360$$

$$= 90^\circ.$$

42. What is the step angle of a 4-phase stepper motor with 12 stator teeth and 3 rotor teeth? [April/May 2010]

No. of phases = 4

No. of teeth in rotor $N_r = 3$

$$\text{Step angle } \theta_s = \frac{360}{(mN_r)}$$

$$= \frac{360}{3 \times 4} = 30^\circ$$

43. Name the various driver circuits used in stepper motor. [April/May 2015]

- 1) Resistance (or) L/R drive
- 2) Dual voltage (or) bi level driver drive.
- 3) Chopper driver circuit

44. Write the factors of stepper motor which are responsible for its wide spread use? [Nov/Dec 2013]

- (a) When definite numbers of pulses are applied to the motor, the rotor rotates through definite known angle
- (b) Control of stepper motor is simple because neither a position or a speed sensor nor feedback loops are required for stepper motor to make the output response to follow the input command.

45. Define lead angle. [Nov 2016]

The angle of difference between the phase to be de-energized to bring the stepper motor to the position of equilibrium (stopping the motor) and energisation of next phase winding to start the motor during closed loop operation is known as lead angle.

The relation between the rotor's present position and the phase(s) to be excited is specified in terms of lead angle.

46. What is the use of suppressor circuits? [Nov 2016]

These circuits are used to ensure fast decay of current through the winding when the transistor is turned off.

Part -B

1. **Explain the construction and various modes of excitation of PM stepper motor. (16)**
[May 2014 May 2010 Nov 2016]

The permanent magnet stepper motor has a stator construction similar to that of single stack variable reluctance motor. The rotor is cylindrical and consists of permanent magnet poles made of high retentivity steel. The field coils of opposite poles are connected in series to have one phase winding.

Principle of operation:

(a) Single phase energization:

Two phases 4 pole stepper motor can be considered. When phase A is energised with positive voltage applied, it sets up a magnetic field F_A in the direction as shown in fig (a). The rotor will position itself in such a way as to lock its N-pole to stator S-pole and vice versa.

Now phase A is de-energized and phase B is energized by applying positive voltage to it. Now F_A will be zero and stator magnetic field F_B will be in the direction as shown in fig.(b). Then the rotor moves through 90° (step angle) in counter clockwise direction so as to align with the stator field axis F_B . Rotor will position in such a way that its S-pole lock with stator N-pole.

Then phase B is de-energized and a reverse voltage (-v) is applied to phase A. This results in the stator magnetic field F_A as shown in fig.(c). Now the rotor rotates through 90° in counter clockwise direction and aligns with F_A as shown in fig.(c).

Now phase A is de-energized and a reverse voltage (-v) is applied to phase B. This results in the stator magnetic field F_B as shown in fig. (d). Rotor further rotates by 90° in counter clockwise direction and align with F_B vector.

The above sequence is single phase energization sequence in which only one stator winding is energized at any time.

(b) Two phase energizations:

In this initially positive voltage is applied to phase A. This gives rise to a stator magnetic field vector F_A as shown in fig.(a). The rotor N-pole lock with S-pole of stator and vice versa.

With winding A energized as before, positive voltage is applied to phase B causing pole B to be N-pole and B' to be S-pole. This produces another stator magnetic field F_B as shown in fig. (e). The resulting stator magnetic field will be $+45^\circ$ from its former position. Hence rotor will move through a fixed angle of $+45^\circ$ as shown in fig.(e).

With winding B energized as before winding A be de-energized, F_A becomes zero, leaving F_B as before. The rotor, will move through another 45° to align itself with F_B as in fig. (b).

With phase B energized as before, a negative voltage is applied to phase A. This reverse stator magnetic field F_A as in fig.(f). The resulting vector F shifts by another 45° causing the rotor to follow suit.

With phase A energized as before phase B is de-energized the vector- F_A alone be there and $F_B = 0$. The rotor occupies the position as shown in fig.(c).

With phase A energized as before, negative voltage is applied to phase B, the rotor occupies the position as shown in fig. (g).

With B phase energized as before as A phase is de-energized, the rotor occupies the position as shown in fig. (d).

With B phase energized as before and positive voltage applied to A. The resulting vector F shifts the rotor by another 45° as shown in fig.(g).

Fig.(a, b, c and d) corresponds to single phase energization.

Fig. (e, f, g and h) corresponds to two phase energizations.

Both the above sequences are four step sequences, since the rotor moves through 90° . With single phase sequence, rotor positions are 90° , 180° , 270° and 360° , while rotor positions are 45° , 135° , 225° and 315° in the case of two phase sequence.

Fig.(a to h) constitute 8-step sequence in which the rotor moves through 45° per step. Here one and two phases are energized alternatively. This sequence is known as mixed, hybrid (or) (1-2) sequence.

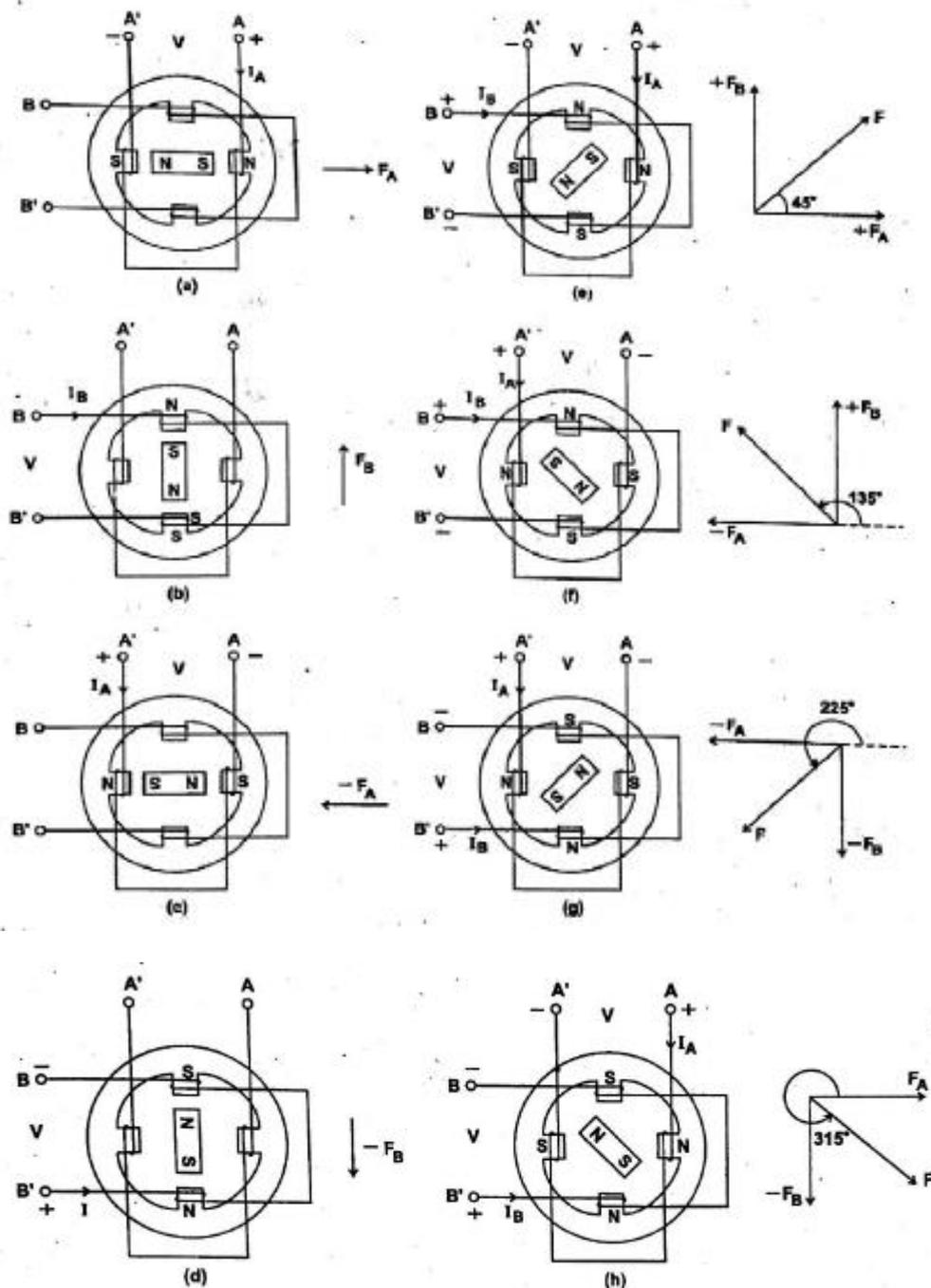


Fig. Principle of operation of PM motor

2. Explain the construction and working principle of Hybrid Stepper motor. [May 2007 May 2008 Nov 2014]
Hybrid stepper motor:

Another type of stepping motor having permanent magnet in its rotor is the hybrid motor. The term "hybrid" derives from the fact that the motor is operated with the combined principles of the permanent and variable reluctance

motors, in order to achieve a small step angle and a high torque from a small size. The stator core structure is the same as or very close to that of variable reluctance motors. The important feature is the rotor structure. A cylindrical or disk-shaped magnet lies in the rotor core and it is magnetized lengthwise to produce a unipolar field as shown in fig. (a). Each pole of the magnet is covered with uniformly toothed soft steel end caps. Teeth on the two end caps are misaligned with respect to each other by a half-toothed pitch. The toothed end caps are normally made of laminated silicon steel. The magnetic field generated by stator coil is a heteropolar field as shown in fig. b).

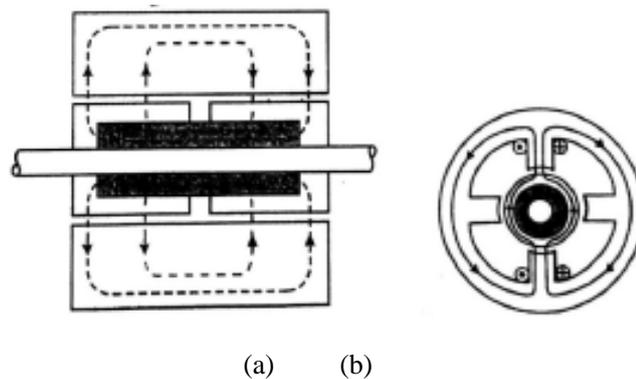


Fig. Magnetic paths in a hybrid motor

- (a) The flux due to the rotor's producing a unipolar field**
- (b) The heteropolar distributed flux due to the currents.**

Principle of Operation:

Most widely used hybrid motor is the two phase type as shown in fig. This model has four poles and operate on one phase on excitation.

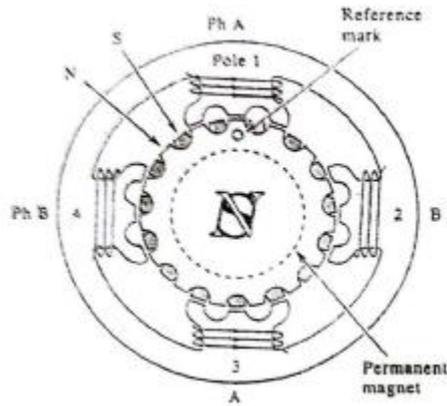


Fig. Cross-section of a two-phase hybrid motor.

The coil in pole 1 and that in pole 3 are connected in series consisting of phase A, and pole 2 and 4 are for phase B.

Fig. shows the process of rotor journey as the winding currents are switched in one phase ON excitation.

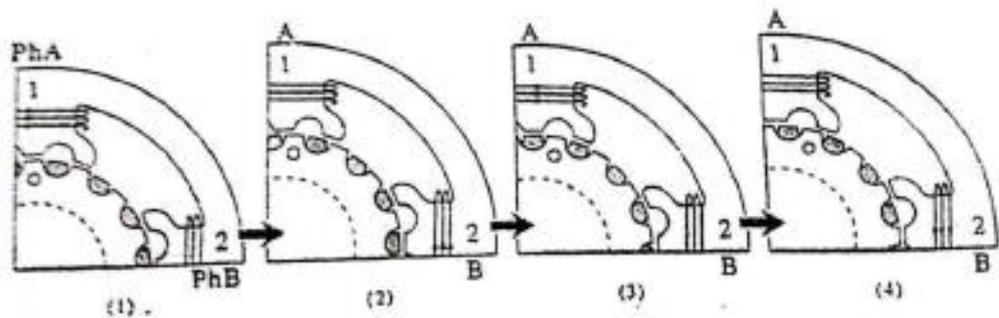


Fig. One-phase-on operation of a two-phase hybrid motor.

The poles of phase A are excited the teeth of pole 1 attract, some of the rotor's north poles, while the teeth of pole 3 align with rotor's south poles. Current is then switched to phase B, the rotor will travel a quarter tooth pitch so that tooth alignment takes place in 2 and 4.

Next current is switched back to phase A but in opposite polarity to before, the rotor will make another quarter tooth journey. The tooth alignment occurs in opposite magnetic polarity to state 1.

When current is switched to phase B in opposite

polarity state (4) occurs as a result of another quarter tooth pitch journey.

The structure of two phase motor considered in fig. will not produce force in a symmetrical manner with respect to the axis. The motor having 8 poles in the stator shown in fig. considered as the structure in which torque is generated at a symmetrical position on the rotor surface.



Fig. Two phase hybrid motor with 8 stator poles.

3. **State and explain the static and dynamic characteristics of a stepper motor. [May 2010 May 2014 May 2015 Nov 2016]**

Draw and explain the torque pulse rate characteristics of stepper motor. [May 2007 May 2010]

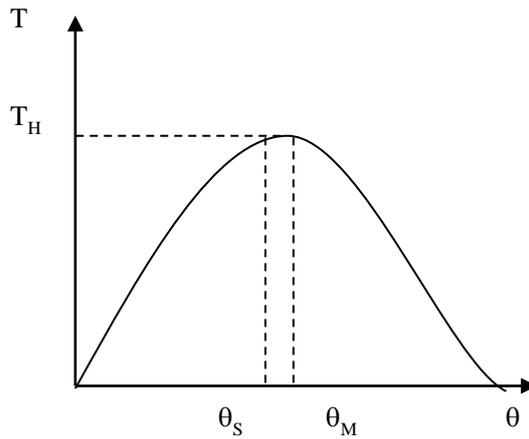
Explain torque verses stepping rate characteristics of a stepping motor. Also explain about slew rate and damping. [May 2008]

Characteristics of Stepper motor:

Stepper motor characteristics

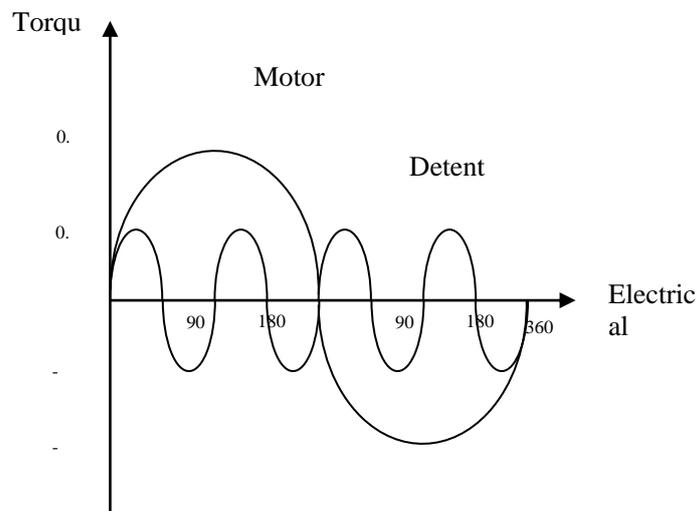
1. Static characteristics (stationary positions of the motor)
2. Dynamic characteristics (running conditions of motor)
 - (i) Torque displacement characteristics
 - (ii) Torque current characteristics
 - (i) **Torque displacement characteristics**

Electromagnetic torque (T) (vs) Displacement angle (θ)



(a) Holding Torque (T_H):

- It is the maximum load torque which the energized stepper motor can withstand without slipping from the equilibrium position.
- If the holding torque is exceeded the motor suddenly slips from the present equilibrium position and goes to the next static equilibrium position.
- It is the maximum load torque upto which the energized stepper motor can withstand without slipping.
- It is due to residual magnetism and it is 5-10% of holding torque. It is a fourth harmonic torque also known as caging torque.

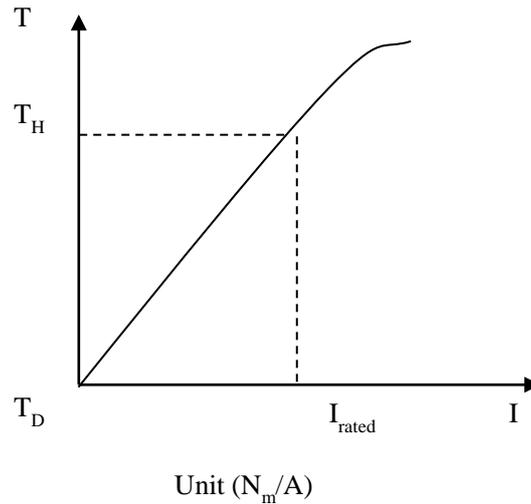


Motor torque and Detent torque

(ii) Torque current characteristics

- Relationship between T_H and I (Holding torque)
- Initially curve is linear and then slope decreases as the magnetic circuit saturates.

Torque current curve



Torque constant (K_T)

Initial slope of T.I curve also known as Torque sensitivity.

Dynamic characteristics:

- It gives the information regarding the torque stepping rate.
The characteristics relating to motors which are in motion (or) about to start are called dynamic characteristics.
- Selection of stepping rate is important for proper controlling of stepper motor.
- A stepper motor is said to be operating in synchronism when there exists strictly one to one correspondence between number of pulses applied and the number of steps through which the motor has actually moved.
- In stepper motors when the stepping rate increases, the rotor gets less time to drive the load from one position to

other. If stepping rate is increased beyond certain limit, the rotor cannot follow the command and starts missing pulses.

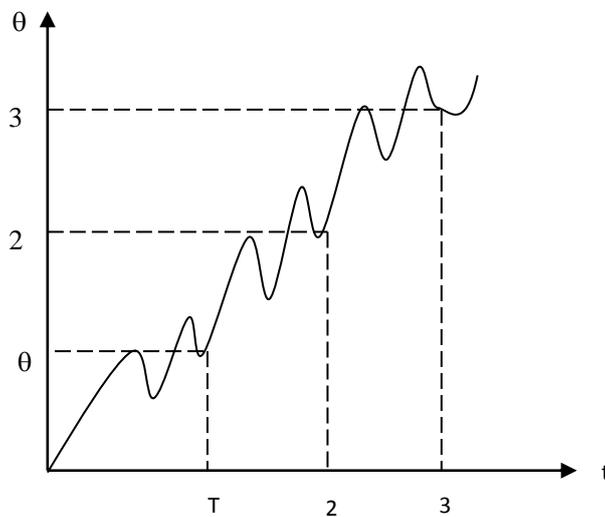
Two modes of operation:

(i) Start stop mode

(ii) Slewing mode

(i) Start stop mode

- This start stop mode is also called as pull in curve (or) single stopping rate mode.
- In this mode of operation, a second pulse is given to the stepper motor only after the rotor attained a steady (or) rest position due to first pulse
- The region of start-stop mode of operation depends on the torque developed and the stepping rate (or) stepping frequency of the stepper motor.



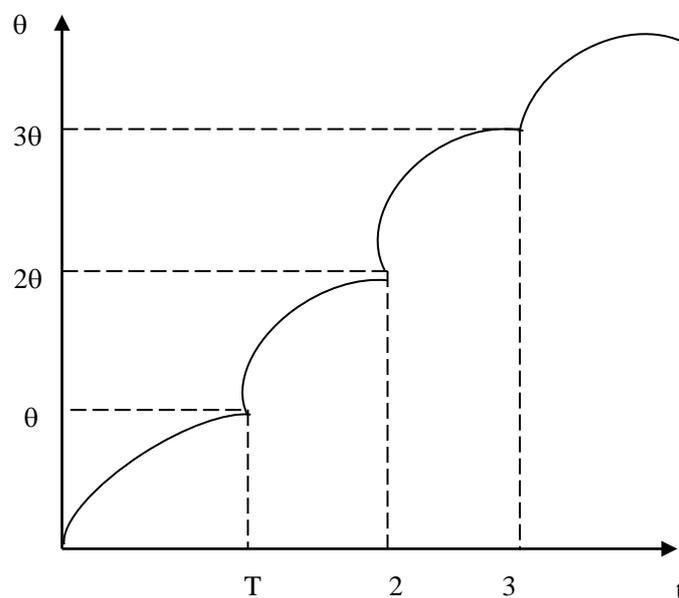
Start – Stop Mode of Operation

Slewing Mode:

- In start stop mode, the stepper motor always operate in synchronism and the motor can be started and stopped without losing synchronism.
- In slewing mode, the motor will be in synchronism but it

cannot be started (or) stopped without losing synchronism.

- To operate the motor in slewing mode, first the motor is to be started in start-stop mode and then to be transferred slewing mode.
- Similarly to stop the motor operating in slewing mode, first the motor is to be brought to the start stop mode and then to be stopped.
- In slewing mode of operation, the second pulse is given to the motor before the motor has attained steady (or) rest position due to the first pulse.
- Consequently, the motor can run at a much faster rate in slewing mode than in start stop mode.
- However, the motor cannot start slewing from rest nor it can stop immediately when the pulses applied have been stopped.



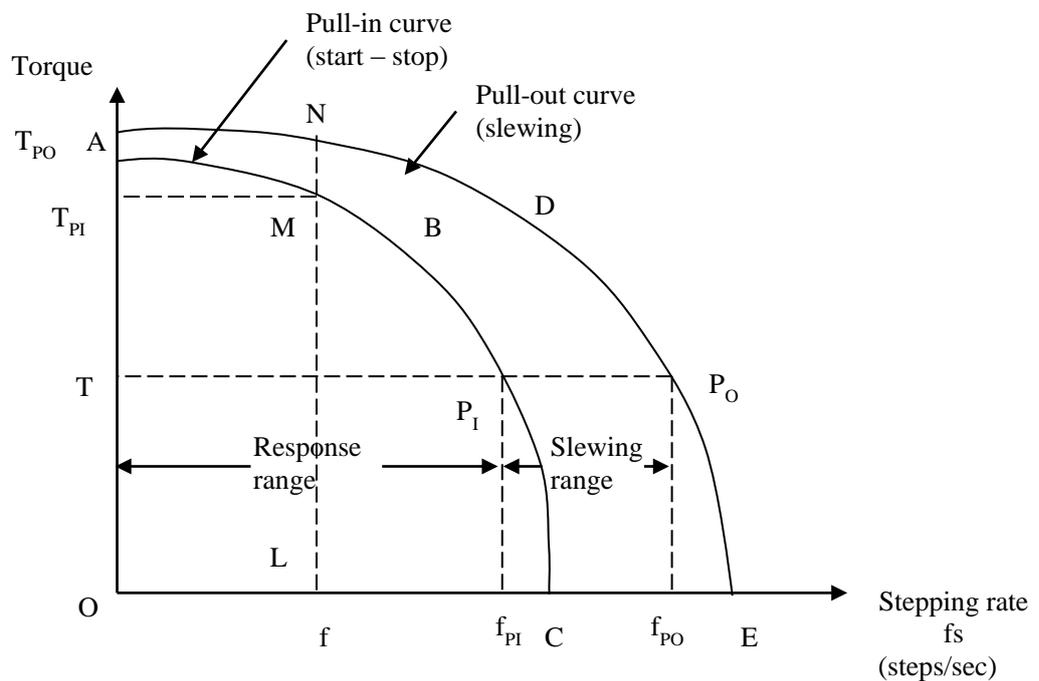
Slewing Mode of Operation

Torque – Speed Characteristics:

- Torque developed by the stepper motor and stepping rate characteristics for both mode of operations are shown.

Curve ABC \Rightarrow "Pull-in characteristics"

Curve ADE \Rightarrow "Pull-out characteristics"



Area "DABCD" \Rightarrow **Region:** Start -stop mode of operation. At any operating point in the region the motor can start and stop without losing synchronism.

Area "ABCEDA" \Rightarrow **Region:** Slewing mode of operation. At any operating point without losing synchronism to attain an operating point in the slewing mode at first the motor is to operate at a point in the start-stop mode any then stepping rate is increased to operate in slewing mode, similarly while switching off it is essential to operate the motor from slewing mode to start-stop mode before it is stopped.

Pull in torque:

It is the maximum torque developed by the stepper motor for a given stepping rate in the start-stop mode of operation without losing synchronism.

LM \Rightarrow pull in torque

TPI corresponding to the stopping rate f (i.e.,) OL.

Pull out torque:

It is the maximum torque developed by the stepper motor for a given stepping rate in the slewing mode without losing synchronism.

$L_N \Rightarrow$ pull out torque.

T_{po} corresponding to F (i.e.,) DL.

Pull in range:

It is the maximum stepping rate at which the stepper motor can operate in start-stop mode developing a specific torque without losing synchronism.

$P_1 T_1 \Rightarrow$ pulls in range for a torque of T .

(i.e) or

This range is also known as response. Range of stepping rate for the given Torque T .

Pull out range:

It is the maximum stepping rate at which the stepper motor can operate in slewing mode developing a specified torque without losing synchronism.

$P_1 P_0 \Rightarrow$ pull out range for a torque of T .

Range $P_1 P_0$ is known as slewing range.

Pull in rate (FP₁):

It is the maximum stepping rate at which the stepper motor will start or stop without losing synchronism against a given load torque T .

Pull out rate (FP₀):

It is the maximum stepping rate at which the stepper motor will slew, without missing steps, against load torque T .

Synchronism:

This term means one to one correspondence between the number of pulses applied to the stepper motor and the number of steps through which the motor has actually moved.

4. Explain in detail about different types of power drive circuits for stepper motor. [May 2014 May 2017]

(OR)

Draw the drive circuits for stepper motor and their characteristics. [Nov 2007]

(OR)

Write a detailed note on the bipolar drives for stepper motors. (8) [Nov 2012]

Power Driver Circuit:

The number of logic signals discussed above is equal to the number of phases and the power circuitry is identical for all phases. Fig.(a) shows the simplest possible circuit of one phase consisting of a Darlington pair current amplifier and associated protection circuits. The switching waveform shown in fig.(c) is the typical R-L response with an exponential rise followed by a decay at the end of the pulses.

In view of the inductive switching operation, certain protective elements are introduced in the driver circuit. These are the inverter gate 7408, the forward biased diode D_1 and the free wheeling diode D_2 . The inverter IC provides some sort of isolation between the logic circuit and the power driver.

There are some problem with this simple power circuit. They can be understood by considering each phase winding as a RL circuit shown in fig. (b) subject to repetitive switching. On application of a positive step voltage, the current rises exponentially as

$$i(t) = I \left(1 - e^{-t/\tau} \right)$$

where $I = V/R$ - rated current and

$\tau = L / R$ windingtime constant.

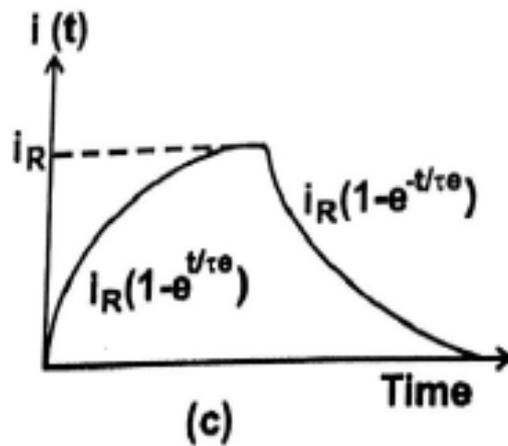
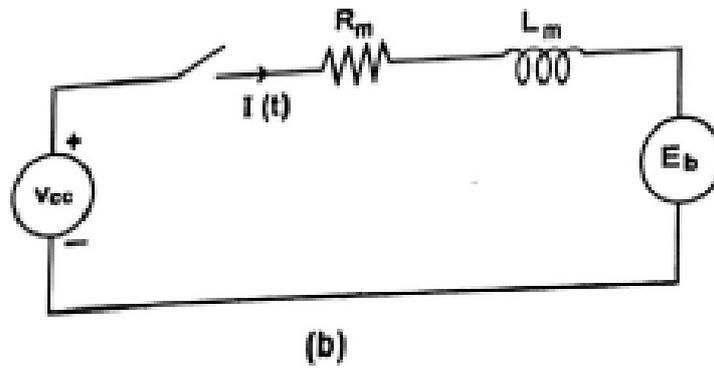
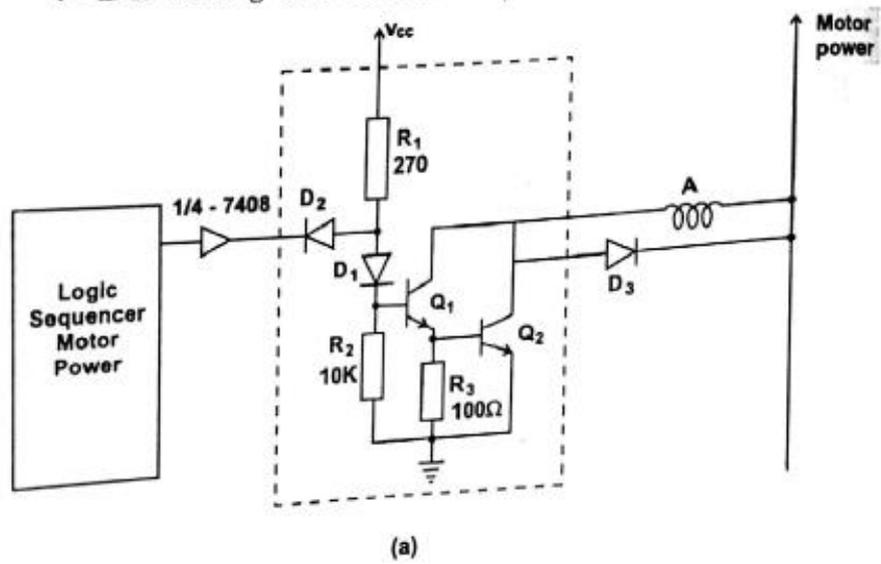


Fig. Power Driver Stage of Stepper Motor Controller

In practice, the time constant τ limits the rise and fall of current in the winding. At low stepping rate, the current rises to the rated value in each ON interval and falls to zero value

in each OFF interval. However, as the switching rate increases, the current is not able to rise to the steady state, nor fall to zero value within the on/off time intervals set by the pulse waveform. This in effect, smoothens the winding current reducing the swing as shown in fig. As a result, the torque developed by the motor gets reduced considerably and for higher frequencies, the motor just 'vibrates' or oscillates within one step of the current mechanical position.

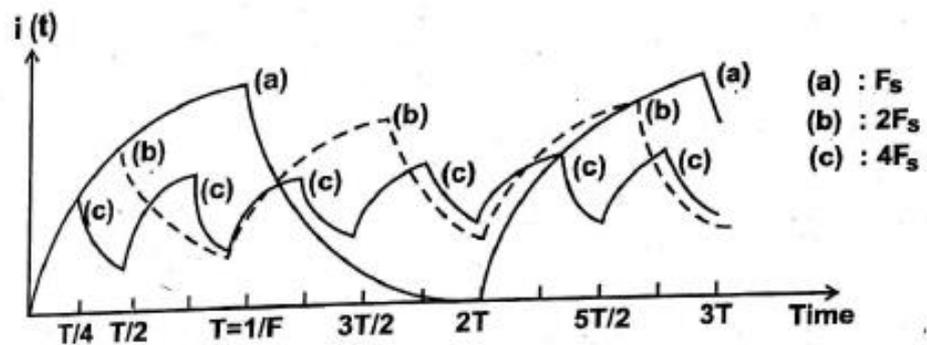


Fig. Effect of Increasing Stepping Rate on Current Swing.

In order to overcome these problems and to make improvement of current build up several methods of drive circuits have been developed.

For example when a transistor is turned on to excite a phase, the power supply must overcome the effect of winding inductance before driving at the rated current since the inductance tends to oppose the current build up. As switching frequency increases the portion that the buildup time takes up within the switching cycle becomes large and it results in decreased torque and slow response.

Improvement of current buildup/special driver circuits:

(a) Resistance drive (L/R drive):

Here the initial slope of the current waveform is made higher by adding external resistance in each winding and

applying a higher voltage proportionally. While this increases the rate of rise of the current, the maximum value remains unchanged as shown in fig.

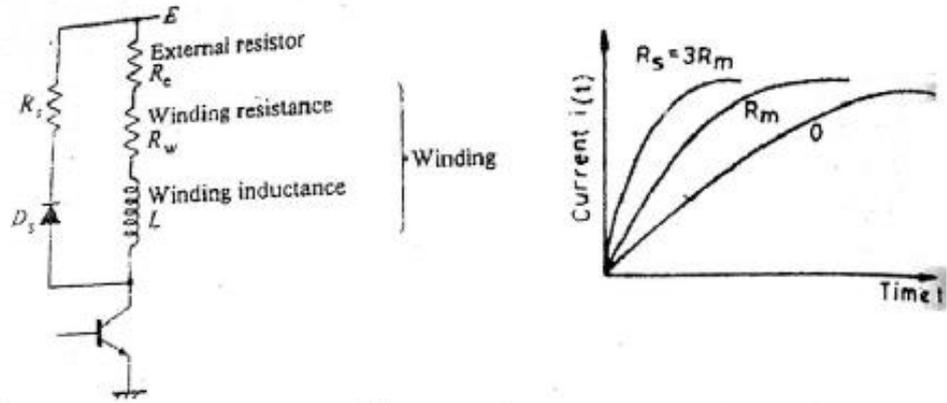


Fig. : L/R drive

The circuit time constant is now reduced and the motorisable develop normal torque even at high frequencies.

The disadvantage of method this method is

(a) Flow of current through external resistance causes $I^2 R$ losses and heating. This denotes a wastage of power as far as the motor is concerned.

(b) In order to reach the same steady state current I_R as before, the voltage required to be applied is much higher than before. Hence this approach is suitable for small instrument stepper motors with current ratings of around 100mA, and heating is not a major problem.

(b) Dual voltage drive(or) Bilevel drive:

To reduce the power dissipation in the driver and increase performance of a stepping motor, a dual-voltage driver is used. The scheme for one phase is shown in fig.

When a step command pulse is given to the sequencer, a high level sign will be put out from one of the output terminal

to excite a phase winding. On this signal both Tr_1 and Tr_2 are returned on, and the higher voltage E_H will be applied to the winding. The diode D_1 is now reverse biased to isolate the low voltage supply from the high voltage supply. The current build up quickly due to the high voltage E_H . The time constant of the monostable multivibrator is selected so that transistor Tr_1 is turned off when the winding current exceeds the rated current by a little. After the higher

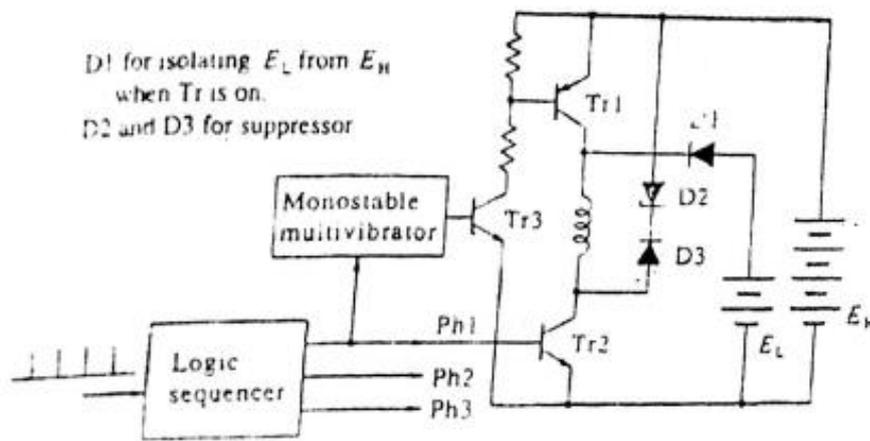


Fig. Improvement of current buildup by dual voltage drive

voltage source is cut off the diode is forward biased and the winding current is supplied from the lower voltage supply. A typical current waveform is shown in fig.

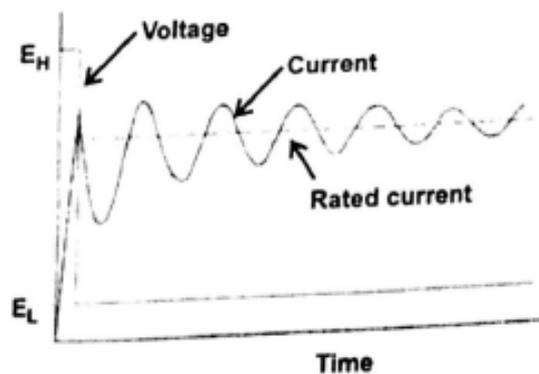


Fig. Voltage and current wave form In a dual voltage drive

When the dual voltage method is employed for the two phase drive of a two phase hybrid motor, the circuit scheme will be such as that shown in fig. Two transistors T_{r1} & T_{r2} and two diodes D_1 and D_2 are used for switching the high voltage. In dual voltage scheme as the stepping rate is increased, the high voltage is turned on for a greater percentage of time.

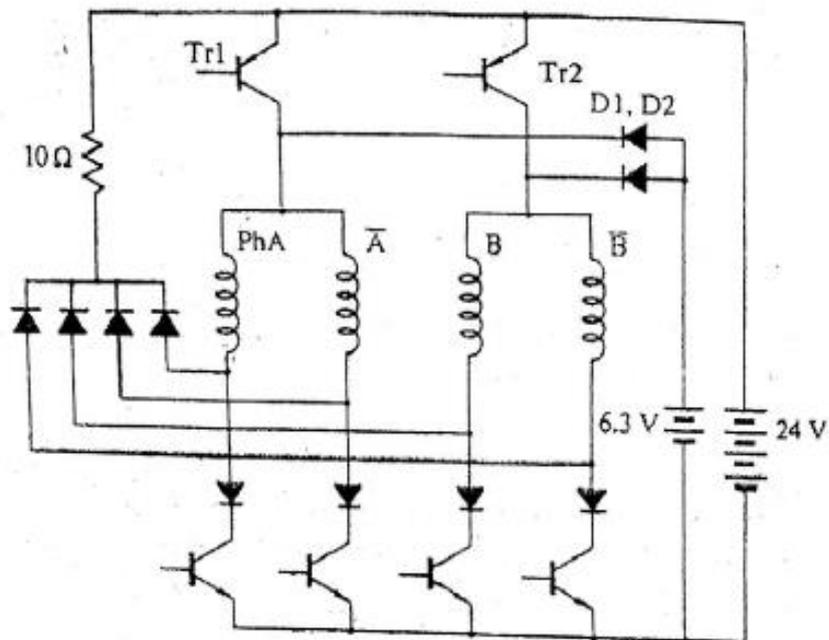


Fig. A dual-voltage driver for the two-phase-on drive of a two phase hybrid motor.

Fig. A dual-voltage driver for the two-phase-on drive of a two phase hybrid motor.

This drive is good and energy efficient. However, it is more complex as it requires two regulated power supplies E_H & E_L and two power transistor switches T_{r1} & T_{r2} , and complex switching logic. Hence, it is not very popular.

(c) Chopper drive:

Here a higher voltage 5 to 10 times the rated value is applied to the phase winding as shown in fig. 2.50(a) and the current is allowed to rise very fast. As soon

as the current reaches about 2 to 5% above the rated current, the voltage is cut off, allowing the current to decrease exponentially. Again as the current reaches some 2 to 5% below the rated value, the voltage is applied again. The process is repeated some 5 - 6 times within the ON period before the phase is switched off. During this period the current oscillates about the rated value as shown in fig. 2.50(b). A minor modification is to chop the applied voltage at a high frequency of around 1 kHz, with the desired duty cycle so as to obtain the average on-state current equal to the rated value.

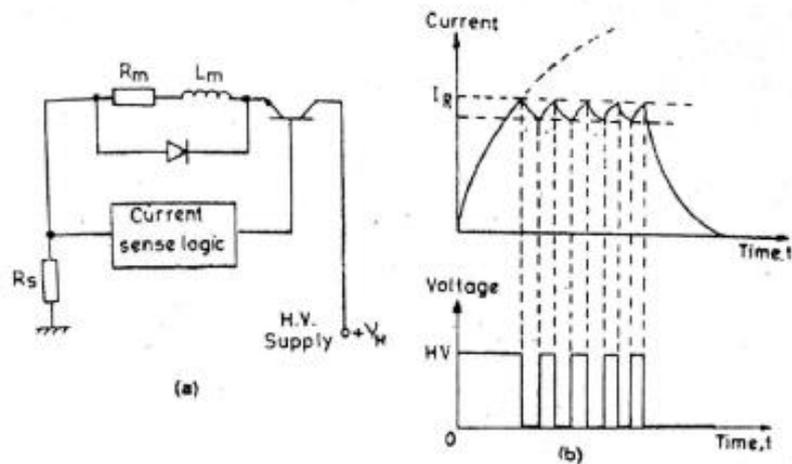


Fig. Chopper drive

The chopper drive is particularly suitable for high torque stepper motors. It is energy efficient like the bilevel drive but the control circuit is simpler.

Problems with driver circuits:

A winding on a stepping motor is inductive and appears as a combination of inductance and resistance in series. In addition as a motor revolves a counter emf is produced in the winding. The equivalent circuit to a winding is hence, such as that shown in fig. on designing a power driver one must take into account necessary factors and behavior of this kind of

circuit. Firstly the worst case conditions of the stepping motor, power transistors,

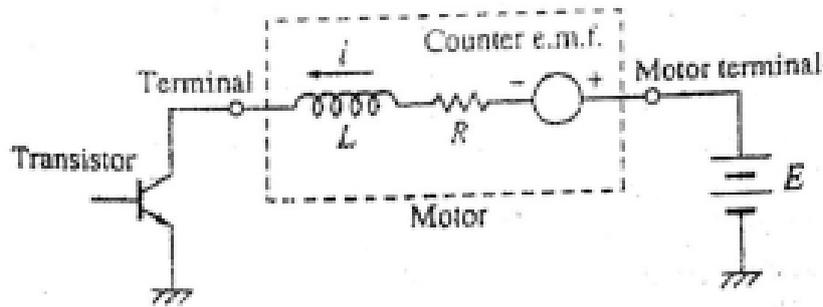


Fig. Equivalent circuit to a winding of a stepping motor.

and supply voltage must be considered. The motor parameters vary due to manufacturing tolerances and operating conditions. Since stepping motors are designed to deliver the highest power from the smallest size, the case temperature can be as high as about 100°C and the winding resistance therefore increases by 20 to 25 per cent.

5. Derive the reluctance torque of a stepper motor [May 2010 May 2015]

Theory of Torque Prediction:

(i) Flux linkages,

$$\lambda = N\phi \quad e = N \frac{d\phi}{dt}$$

$$\lambda = Li \quad e = L \frac{di}{dt}$$

(ii) Flux, $\phi = \frac{\text{MMF}}{\text{Reluctance}} = \frac{Ni}{s}$

$$\text{Flux linkage, } \lambda = N\phi = \frac{N^2i}{s}$$

$$\text{Inductance, } L = \frac{\text{Flux linkage}}{\text{current}} = \frac{\lambda}{i}$$

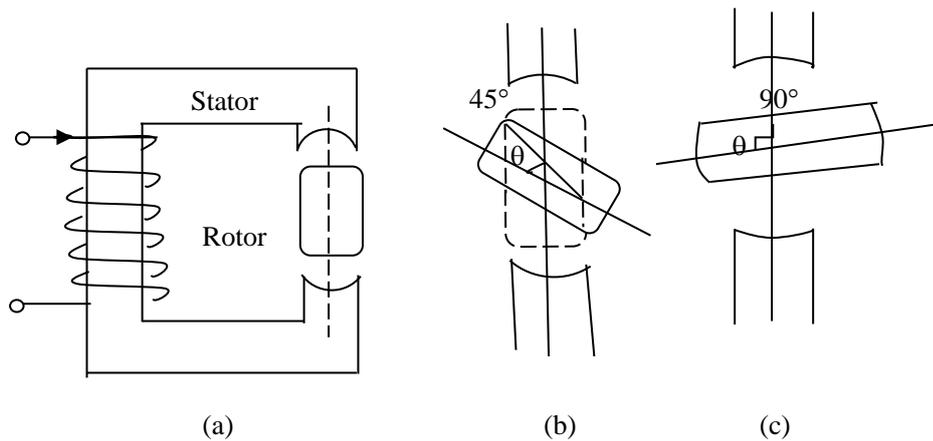
$$= \frac{N^2i}{si}$$

$$L = \frac{N^2}{s}$$

Flux linkages can be varied by,

- (i) Varying flux (ϕ)
- (ii) Varying the current "I"
- (iii) Varying reluctance "s"

Consider a magnetic circuit as shown,



The stator consists of magnetic core with two pole arrangement stator core carries a coil rotor is also made up of ferrous material. The rotor core is similar to a two salient pole machine.

Let the angle between the axis of stator pole and rotor pole be θ .

Case I: Angular displacement $\theta = 0^\circ$

The airgap between stator and rotor is very small. Therefore, the reluctance of the magnetic path is least.

$$s = \frac{1}{\mu A} \quad \text{if } l \text{ is } \downarrow \Rightarrow s \text{ is } \downarrow \Rightarrow L \text{ is } \uparrow$$

Due to minimum reluctance, the inductance is maximum (L_{\max})

Case II: $\theta = 45^\circ$

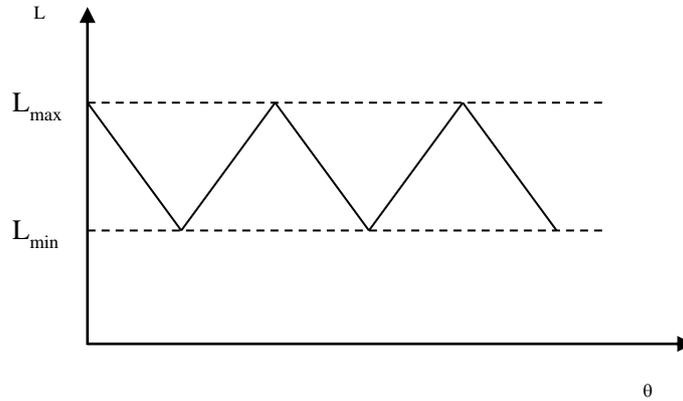
In figure (b), in this only a portion of rotor poles cover the stator poles. \therefore Reluctance of the magnetic path is more than case I. Due to which the inductance becomes less than L_{\max}

Case II: $\theta = 90^\circ$

The airgap between the stator and rotor has maximum values. \therefore

Reluctance has maximum value yielding minimum inductance (L_{\min})

Variation in inductance with respect to the angle between the stator and rotor poles is



Variation in inductance w.r.t to θ

Derivation of reluctance torque:

As per faradays's law of electromagnetic induction an emf is induced in an electric circuit when there exists a change in flux linkage.

$$e = \frac{-d\lambda}{dt} \text{ where } \lambda = N\phi(\text{or}) Li$$

$$\therefore e = -\frac{d}{dt}[Li]$$

$$= -L \frac{\partial i}{\partial t} - i \frac{\partial L}{\partial \theta} \times \frac{\partial \theta}{\partial t}$$

$$= -L \frac{\partial i}{\partial t} - i\omega \frac{\partial L}{\partial \theta}$$

$$\text{Magnitude of } e = L \frac{\partial i}{\partial t} + i\omega \frac{\partial L}{\partial \theta} \quad \rightarrow (1)$$

Stored magnetic field energy,

$$w_e = \frac{1}{2} Li^2$$

The rate of change of energy transfer due to variation is stored energy (or) power.

$$\frac{d\omega_e}{dt} = \frac{1}{2}L \cdot 2i \frac{\partial i}{\partial t} + \frac{1}{2}i^2 \frac{\partial L}{\partial t} \quad \rightarrow (2)$$

Mechanical power developed/consumed = power received from the electrical source – power due to change in stored energy in the inductor

→ (a)

Power received from the electrical source = ei from (1)

$$\therefore ei = iL \frac{\partial i}{\partial t} + \omega i^2 \frac{\partial L}{\partial \theta} \quad \rightarrow (3)$$

Substitute (2) & (3) in (a)

Mechanical power developed

$$= \left[iL \frac{\partial i}{\partial t} + \omega i^2 \frac{\partial L}{\partial \theta} \right] - \left[Li \frac{\partial i}{\partial t} + \frac{1}{2} \omega i^2 \frac{\partial L}{\partial \theta} \right]$$

$$P_m = \frac{1}{2} \omega i^2 \frac{\partial L}{\partial \theta} \quad \rightarrow (4)$$

$$P_m = \frac{2\pi NT}{60} = \omega T$$

$$\therefore T = \frac{P_m}{\omega} \quad \rightarrow (5)$$

Sub (4) in (5),

$$\text{Reluctance Torque } T = \frac{1}{2} i^2 \frac{\partial L}{\partial \theta}$$

Note:

- (i) Torque \Rightarrow Motoring when $\frac{\partial L}{\partial \theta}$ is +ve
- (ii) Torque \Rightarrow Generating when $\frac{\partial L}{\partial \theta}$ is -ve
- (iii) Torque is $\propto i^2$.

6. With a neat block diagram explain microprocessor control of stepping motor.

[Nov 2013 May 2017]

Closed loop control of stepper motor:

In the drive systems, the step command pulses were given from an external source and it was expected that the stepping motor is able to follow every pulse. This type of operation is referred to as the open loop drive.

The open loop drive is attractive and widely accepted in applications of speed and position controls. However, the performance of a stepping motor is limited under the open loop drive. For instance a stepping motor driven in the open loop mode may fail to follow a pulse command when the frequency of the pulse train is too high or the inertial load is too heavy. Moreover the motor motion tends to be oscillatory in open loop drives.

The performance of stepping motor can be improved to a great extent by employing position feedback and/or speed feedback to determine the proper phases to be switched at proper timings. This type of control is termed the closed loop drive.

A simple closed loop operation of stepper motor is explained with block diagram fig

In closed loop control, a position sensor is needed for detecting the rotor position. Nowadays optical encoder is used and it is usually coupled to the motor shaft. The optical encoder coupled to the rotor detects the rotor position and supplies its information to the logic sequencer.

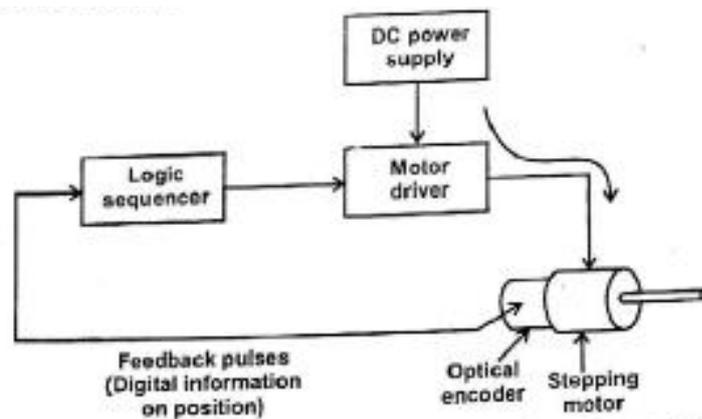


Fig. Simple closed loop operation of a stepper motor

Fig. Simple closed loop operation of a stepper motor

Then the logic sequence determines the proper phase(s) to be excited, taking account of position information. The relation between the rotor's present position and the phase(s) to be excited is specified in terms of lead angle.

In this example the motor is a three phase motor and the sequence of excitation is phase 1 → phase 2 → phase 3 in the single phase on mode. Phase 1 is now excited and the rotor is stopping at an equilibrium position. Then phase 2 is excited and phase 1 is de-energized to start the motor. The lead angle in this case is one step.

As soon as the positional encoder detects that the rotor reaches an equilibrium position of Ph(N), the logic sequencer set for operation of one step lead angle will generate the signal to turn on Ph(N + 1) to continue the motion. Thus a stepping motor in a closed loop system runs like a brushless DC motor in which the proper windings to be energised is/are automatically selected by a position sensor incorporated in or coupled to the motor.

The speed of a stepping motor driven in a closed loop mode varies with load. The bigger the load the slower the speed. Position feedback mechanism using an optical encoder is shown in fig.

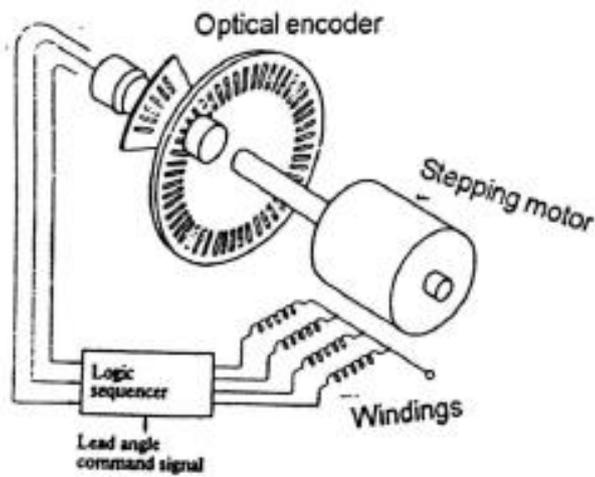


Fig. Position feedback mechanism using an optical encoder.

Closed loop operation system using microprocessor:

The outline of the system using microprocessor is shown in fig.

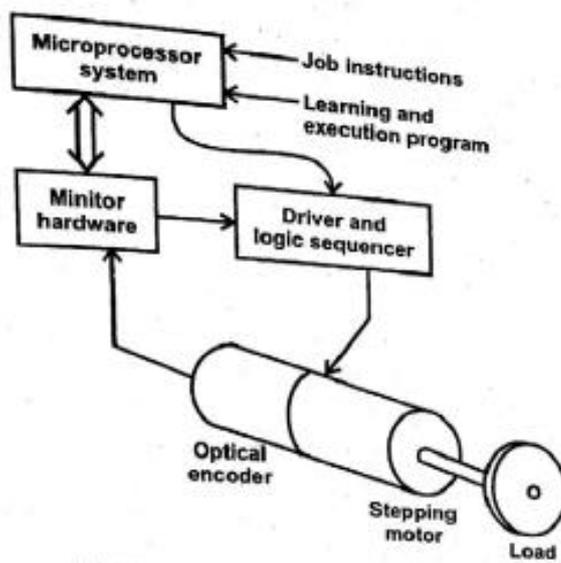


Fig. (a): Microprocessor based closed loop system.

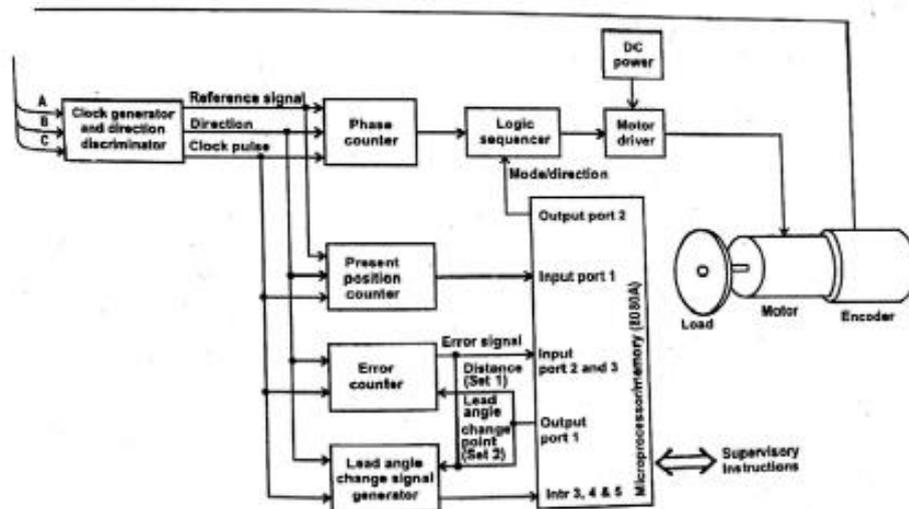


Fig. (b): Block diagram of system hardware.

The outline of the system has a dedicated logic sequences outside the microprocessor. A positional signal is feedback to the block of hardware with monitors the rotor movement and exchanges information with the microprocessor. The software must be programmed so that the microprocessor determines better timings for changing lead angles, based on the previous experience and present position / speed data. The microprocessor will finally after several executions find the optimal timings for each motion used.

7. Explain the working of single and multistack configured stepping motor. [May 2015 Nov 2016]

Multistack variable reluctance stepper motor:

These are used to obtain smallest step sizes, typically in the range of 2° to 15° . Although three stacks are common a multistack motor may employ as many seven stacks. This type is also known as the cascade type. A cutaway view of a three stack motor is shown in fig.

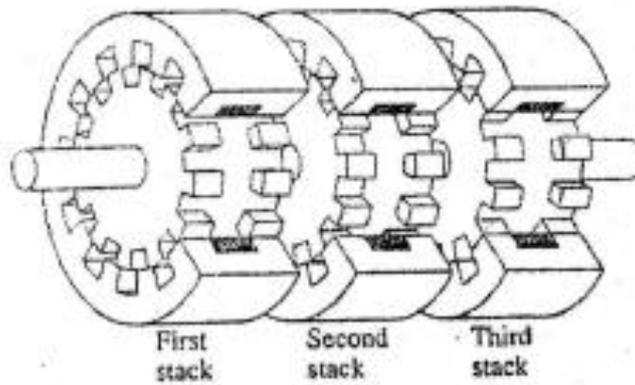


Fig. Construction of multi-stack VR motor.

A multistack (or m-stack) variable reluctance stepper motor can be considered to be made up of 'm' identical single stack variable reluctance motors with their rotors mounted on a single shaft. The stators and rotors have the same number of poles (or teeth) and therefore same pole (tooth) pitch. For an m-stack motor, the stator poles (or teeth) in all m stacks are aligned, but the rotor poles (teeth) are displaced by $1/m$ of the pole pitch angle from one another. All the stator pole windings, in a given stack are excited simultaneously and, therefore the stator winding of each stack forms one phase. Thus the motor has the same number of phases as number of stacks.

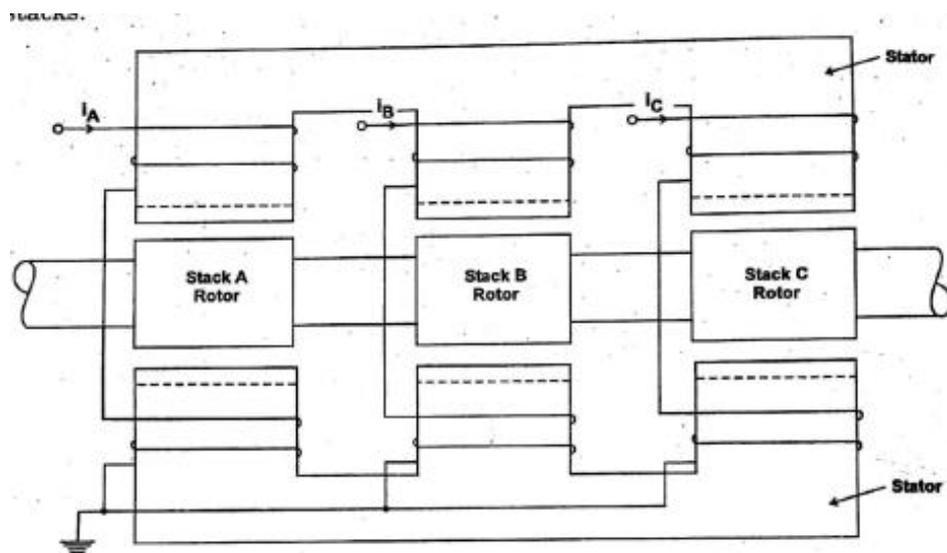


Fig. Cross-section of a 3-stack, VR stepper motor parallel to the shaft.

Figure shows the cross section of a three stack (3-phase) motor parallel to the shaft. In each stack, stator and rotor have 12 poles (teeth). For a 12 pole rotor, pole pitch is 30° and therefore, the rotor poles (teeth) are displaced from each other by $1/3^{\text{rd}}$ of the pole pitch or 10° . The stator teeth in each stack are aligned. When the phase winding A is excited rotor teeth of stack A are aligned with the stator teeth as shown in fig. 2.8.

When phase A is de-energised and phase B is excited the rotor teeth of stack B are aligned with stator teeth. This new alignment is made by the rotor movement of 10° in the anticlockwise direction. Thus the motor moves one step (equal to $1/2$ pole pitch) due to change of excitation from stack A to stack B.

Next phase B is de-energised and phase C is excited. The rotor moves by another step of $1/3^{\text{rd}}$ of pole pitch in the anticlockwise direction. Another change of excitation from stack C to stack A will once more align the stator and rotor teeth in stack A. However during this process (A \rightarrow B \rightarrow C \rightarrow A) the rotor has moved one rotor tooth pitch.

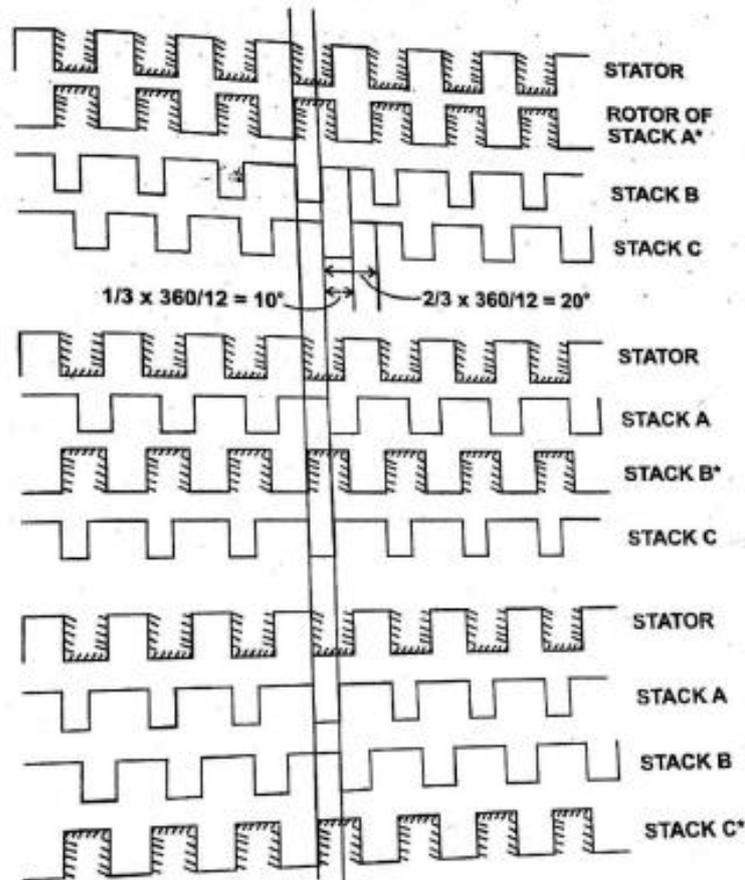


Fig. Position of stator & rotor teeth of 3 stack VR motor

Let N_r be the number of rotor teeth and m the number of stacks or phases, then

$$\text{Tooth pitch } T_p = \frac{360}{N_r} \quad \dots 1$$

$$\text{Step Angle } \alpha = \frac{360^\circ}{m N_r} \quad \dots 2$$

In this case,

$$\text{Tooth pitch } T_p = \frac{360^\circ}{12} = 30^\circ$$

$$\text{Step Angle } \alpha = \frac{360}{3 \times 12} 10^\circ$$

The variable reluctance motors, both single and multi stack types, have high torque to inertia ratio. The reduced inertia enables the VR motor to accelerate the load factor.

$$\text{Step angle also given by } \alpha = \frac{N_s - N_r}{N_s N_r} \times 360 \quad \dots 3$$

Where N_s – Stator poles or stator teeth.

N_r – Rotor poles or rotor teeth.

8. Explain the construction and operation of VR stepper motor. Also explain about micro stepping. [Nov 2007 May 2008 Nov 2012 Nov 2013 May 2010 May 2017]

Single stack variable reluctance stepper motor:

Construction:

The VR stepper motor is characterized by the fact that there is no permanent magnet either on the rotor or the stator. The construction of a 3-phase VR stepper motor with 6 poles on the stator and 4 poles on the rotor is shown in fig.

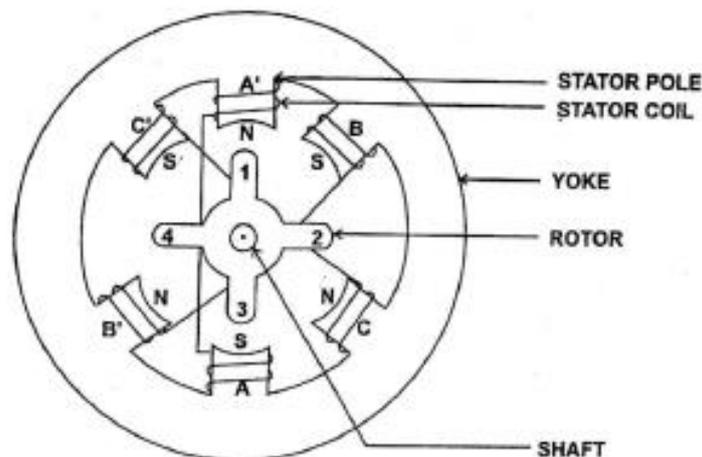


Fig. Cross sectional view of variable reluctance motor

Fig. Cross sectional view of variable reluctance motor

The stator is made up of silicon steel stampings with inward projected even or odd number of poles or teeth (usually the number of poles of stator is an even number). Each and every stator pole carries a field coil or exciting coil. In case of even number of poles the exciting coils of opposite poles are connected in series. The two coils are connected such that their MMF get added. The combination of two coils is known as phase winding.

The rotor is also made up of silicon steel stampings with

outward projected poles and it does not have any electrical windings. The number of rotor poles should be different from that of stator in order to have self starting capability and bi-directional rotation. The width of rotor teeth should be same as stator teeth. Solid silicon steel rotors are extensively employed. Both the stator and rotor materials must have high permeability and be capable of allowing a high magnetic flux to pass through them even if a low magnetomotive force is applied.

Electrical connection:

Electrical connection of VR stepper motor is shown in fig. 2.2. Coils A and A' are connected in series to form a phase winding. This phase winding is connected to a DC source with the help of a semiconductor switch S₁. Similarly B and B' and C and C' are connected to the same source through semiconductor switches S₂ and S₃ respectively. The motor has 3-phases a, b and c.

- * a phase consist of A and A' coils
- * b phase consist of B and B' coils
- * c phase consist of C and C' coils

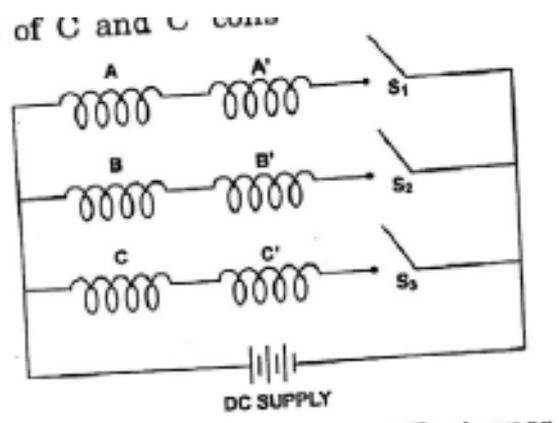


Fig. Electrical connection of VR stepper motor

Principle of operation:

It works on the principle of variable reluctance. The principle of operation of VR stepper motor can be explained by referring to fig.

The motor has the following modes of operation.

(a) Mode I: One phase ON or full step operation:

In this mode of operation of stepper motor only one phase is energised at any time. If current is applied to the coil of phase a (or) phase a is excited, the reluctance torque causes the rotor to turn until it aligns with the axis of phase a. The axis of rotor poles 1 and 3 are in alignment with the axis of stator poles A and A'. Then $\theta = \theta^\circ$. The magnetic reluctance is minimised and this state provides a rest or equilibrium position to the rotor and rotor cannot move until phase a is energised.

Next phase b is energised by turning on the semiconductor switch S_2 and phase a is de-energised by turning off S_1 . Then the rotor poles 1 and 3 and 2 and 4 experience torques in opposite directions. When the rotor and stator teeth are out of alignment in the excited phase the magnetic reluctance is large. The torque experienced by 1 and 3 are in clockwise direction and that of 2 and 4 is in counter clockwise (CCW) direction. The latter is more than the former. As a result the rotor makes an angular displacement of 30° in counter clockwise direction so that B and B' and 2 and 4 are in alignment.

This position is shown in fig.(c). Thus as the phases are excited in sequence a, b and c the rotor turns with a step of 30° in counter clockwise direction. The direction of rotation can be reversed by reversing the switching sequence of the phases (i.e.) a, c and b etc. The direction of rotation depends on the sequence in which phase windings are energised and is independent of the direction of current through the phase winding.

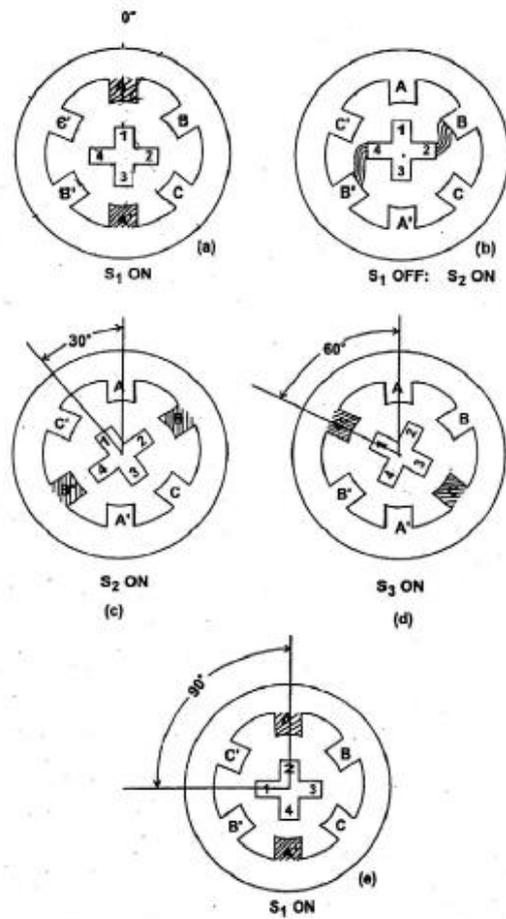


Fig. Step motions as switching sequence process in a 3-phase VR motor.

The truth table for mode I operation in counterclockwise and clockwise directions are given in tables and respectively.

Table : Counter Clockwise Rotation (CCW)

S1	S2	S3	θ
*	-	-	0
-	*	-	30
-	-	*	60
*	-	-	90
-	*	-	120
...	-	*	150
*	-	-	180
-	*	-	210
-	-	*	240
*	-	-	270

-	*	-	300
-	-	*	330
*	-	-	360

Table : Clockwise Rotation (CW)

S1	S2	S3	θ
*	-	-	0
-	-	*	30
-	*	-	60
*	-	-	90
-	-	*	120
-	*	-	150
*	-	-	180
-	-	*	210
-	*	-	240
*	-	-	270
-	-	*	300
-	*	-	330
*	-	-	360

(b) Mode II: Two phase on mode:

In this mode two stator phases are excited simultaneously. When phases a and b are energised together, the rotor experiences torque from both phases and comes to rest in a point midway between the two adjacent full step position. If the phases b and c are excited, the rotor occupies a position such that angle between AA' axis of stator and 1-3 axis of rotor is equal to 45°. To reverse the direction of rotation switching sequence is changed (i.e.) a and b, a and c etc. The main advantage of this type of operation is that torque developed by the stepper motor is more than that due to single phase ON mode of operation.

Truth table for mode II operation in counter clockwise and clockwise direction are given in table and respectively

Table : Counter Clockwise Rotation (CCW)

S ₁	S ₂	S ₃	θ°	
•	•	-	15°	AB
-	•	•	45°	BC
*	-	*	75°	CA
•	•	-	105°	AB
-	*	*	135°	BC
*	-	*	165°	CA
*	*	-	195°	AB
-	*	*	225°	BC
*	-	*	255°	CA
*	*	-	285°	AB

Table : Clockwise Rotation (CW)

	S ₁	S ₂	S ₃	θ°
AC	*	-	*	15°
CB	-		•	45°
BA	*	*	-	75°
AC	*	-	*	105°
CB	-	•	*	135°
BA	*	*	-	165°
AC	*	-	*	195°
CB	-	*	*	225°
BA	•	•	-	255°
AC	•	-	•	285°

(c) Mode III: Half step mode:

In this type of mode of operation one phase is ON for some duration

and two phases are ON during some other duration. The step angle can be reduced from 30° to 15° by exciting phase in sequence a, a+b, b, b+c, c etc. The technique of shifting excitation from one phase to another (i.e.) from a to b with an intermediate step of a+b is known as half step and is used to realise smaller steps. Continuous half stepping produces smoother shaft rotation.

The truth table for mode III operation in counter clock and clockwise direction are given in tables and respectively.

Table : Counter Clockwise Rotation (CCW)

S ₁	S ₂	S ₃	θ	
*	-	-	0°	A°
*	*	-	15°	AB
-	*	-	30°	B
-	*	*	45°	BC
-	-	*	60°	C
*	-	*	75°	CA
*	-	-	90°	A°
*	*	-	105°	AB
-	*	-	120°	B
-	-	*	135°	BC
-	-	*	150°	C
*	-	*	165°	CA

Table : Clockwise Rotation (CW)

	S ₁	S ₂	S ₃	θ
A°	*	-	-	0°
AC	*	-	*	15°
C	-	-	*	30°
CB	-	*	*	45°

B	-	*	*	60°
BA	*	*	-	75°
A°	*	-	-	90°
AC	*	-	*	105°
C	-	-	*	120°
CB	-	*	*	135°
B	-	*	-	150°
BA	*	*	-	165°

Micro stepping control of stepper motor:

Stepper motor is a digital actuator which moves in steps of θ_s in response to input pulses. Such incremental motion results in the following limitations of the stepper motor.

1. Limited resolution:

As θ_s is the smallest angle through which the stepper motor can move, this has an effect on positioning accuracy of incremental servo system employing stepper motors because the stepper motor cannot position the load to an accuracy finer than θ_s .

2. Mid-frequency resonance:

A phenomenon in which the motor torque suddenly drops to a low value at certain input pulse frequencies as shown in fig. Torque

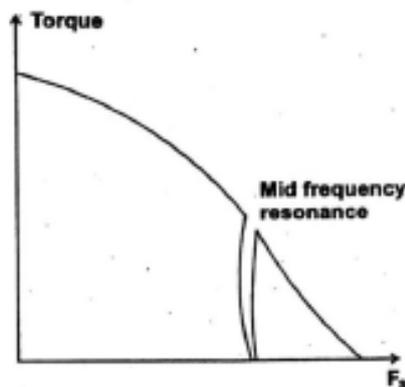


Fig. Mid Frequency Resonance

Fig. Mid Frequency Resonance

A new principle known as microstepping control has been developed with a view of overcoming the above limitations. It enables the stepper motor to move through a tiny microstep of size $\Delta\theta_s \ll \theta_s$ full step angle in response to input pulses.

Principle of microstepping:

Assume a two phase stepper motor operating in "One phase ON" sequence. Assume also that only B_2 winding is ON and carrying current $I_{B2} = I_R$, the rated phase current. All the other windings are OFF. In this state the stator magnetic field is along the positive real axis as shown in fig. (a). Naturally the rotor will also be in $\theta = 0^\circ$ position.

When the next input pulse comes, B_2 is switched OFF while A_1 is switched ON. In this condition $I_{A1} = I_R$ while all the phase currents are zero. As a result the stator magnetic field rotates through 90° in counter clockwise direction as shown in fig. (a).

The rotor follows suit by rotating through 90° in the process of aligning itself with stator magnetic field. Thus with a conventional controller the stator magnetic field rotates through 90° when a new input pulse is received causing the rotor to rotate through full step.

However in microstepping we want the stator magnetic field to rotate through a small angle $\theta_s \ll 90^\circ$ in respect to input pulse. This is achieved by modulating the current through B_2 and A_1 winding as shown in fig. (b) such that while

$$I_{B2} = I_R \cos \theta \quad \dots \text{ la}$$

$$I_{A1} = I_R \sin \theta \quad \dots \text{ lb}$$

Then the resulting stator magnetic field will be at an angle θ° with respect to the positive real axis.

Consequently the rotor will rotate through an angle $\theta^\circ \ll 90^\circ$.

This method of modulating currents through stator windings so as to

obtain rotation of stator magnetic field through a small angle θ° to obtain microstepping action is known as the microstepping. Although currents $I_R \cos \theta$ and $I_R \sin \theta$ is flowing through individual stator windings, there resultant is I_R . The resulting stator magnetic field has the same magnitude. Consequently the stepper motor develops the same torque as developed under one phase ON sequence.

There is no reduction in motor torque on account of microstepping.

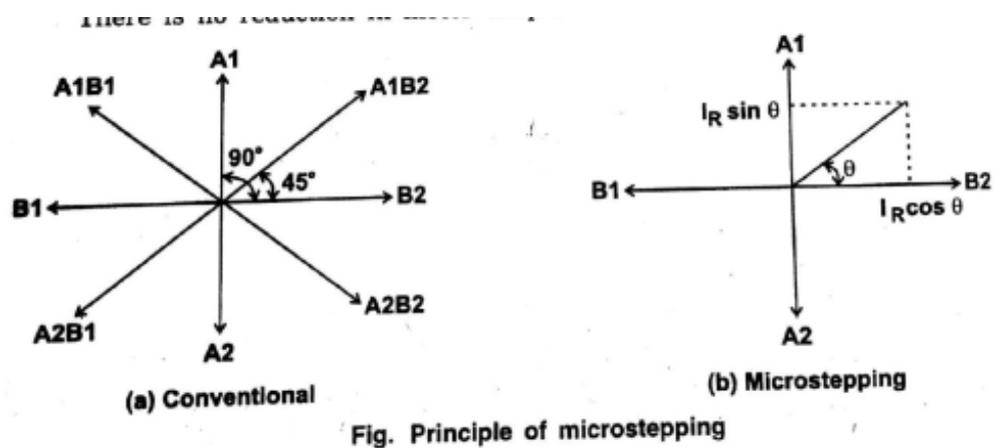


Fig. Principle of microstepping

1. Improvement in resolution by a factor MSR Micro Stepping Ratio

$$MSR = \theta_s / \theta_s \quad \dots 2$$

The values of MSR are 5, 10, 25 and in powers of 2 up to 128.

The smallest angle through which the motor rotates per input pulse is

$$\Delta\theta = \left(\frac{1}{MSR} \right) \theta_s \quad \dots 3$$

2. Rapid motion at a microstepping rate (MFz) which is MSR times the full stepping rate (Fs).

3. DC motor like performance: Under microstepping control, the stepper motor moves rapidly at microstepping rate in tiny micro steps of size $\Delta\theta$.

The resulting motion is so smooth that it is practically indistinguishable from continuous motion of the DC motor.

4. Elimination of mid frequency resonance: On account of smooth and rapid motion under microstepping control, mid-frequency resonance are not excited.